



# Mequon – Thiensville Education Foundation

**2014-2015 ANNUAL REPORT**



Dan Eichmeier

INVESTING IN THE ADVANCEMENT OF EXCELLENCE

[MTEF.ORG](http://MTEF.ORG)



# LETTER FROM THE PRESIDENT

Dear Friends,

As President of the Mequon-Thiensville Education Foundation, I am truly amazed by our community and its incredible support of our greatest asset...our children! I am excited to report that due to the generosity of so many in this community and the hard work and dedication of our volunteers, the Education Foundation continues to "invest in the advancement of excellence" for the Mequon-Thiensville School District. Because of YOU, the Education Foundation will be able to award grants totaling \$282,906 for the 2015-2016 school year. The Education Foundation has awarded close to \$3.4 million in grants since 1998, all toward the educational advancement of our students.

The results of your generosity are summarized in the Grant Awards section of this Annual Report. Please take a moment to also read the featured success stories to get an in-depth understanding of the benefits some of our highlighted grants will provide to our students.



Thank you to our Board of Directors for their guidance to our organization in the areas of finance, law, marketing, teacher award selection, and grant approval, as well as for volunteering and participating in the Education Foundation's fundraising events. A special thank you to our ex-officio officers from the district, Matt Joynt and Robin Schlei, who have donated many hours to the Education Foundation.

I'd also like to thank our outgoing Executive Director, Susan Malmquist, who is retiring after six years with the Education Foundation. She spearheaded many improvements and enhancements for our organization, and her guidance has been invaluable. We know our new Executive Director, Sue Birmingham, will also make meaningful contributions to our organization's future, and the entire Board looks forward to a long and successful relationship. As we move forward, I encourage everyone in the community to join in support of YOUR Education Foundation. Whether you choose to participate financially, through volunteer hours, and/or by attending our events, please know that YOU are making a difference for our children and our community.

*Working for Every School, Every Teacher, Every Student!*

Sincerely,

Diana Levy  
President 2014-2016



# MTEF SUCCESS STORIES

## COMPUTER LABS, ELEMENTARY AND MIDDLE SCHOOLS

Technology continues to play an integral part in the life of our students and it is always evolving. The MTEF continues to provide resources for multiple types of technology. Grants implemented last year included resources toward needed updates in the Computer Labs at the elementary and middle schools.

"Many of the machines we need to replace were purchased in 2006-2007 and are from the pre-wireless generation (i.e., still use cables). The District tries to get the most out of every bit of technology, but many of these machines are essentially only useful as word processors. These older machines don't have the computing power to handle the newer software programs, as needed for curriculum such as Project Lead the Way. Another drawback is these machines do not have the power to run the latest versions of the online web-based MAP test, which utilizes Computer Adaptive Technology (CAT)." – **Jeridon Clark, MTSD Executive Director of Information and Technology**

With the help from MTEF grants, the District has been able to purchase wireless Mac Mini Compact Desktops for the Computer Labs, which Apple touts as "an affordable powerhouse that packs the entire Mac experience into a 7.7-inch-square frame." This technology allows students to access and utilize more advanced software and to experience faster processing times, leading to increased instructional time. An added benefit is the portability of the streamlined Mac Mini that, if needed, allows its use in locations outside the Computer Labs.

The District is mindful of what the Computer Labs need to be to help serve the present-day needs of our students in a world of smartphones, wireless notebooks, multimedia, and increased collaborative technology. The MTEF is committed to assisting our students as they continue to advance in this 21st century technology.



## LEAVE A LEGACY, HHS ROOM 2015

The MTEF created the "Leave a Legacy" fund several years ago to help ensure that future Homestead High School students benefit from the same educational excellence that previous students have received. Working in partnership with the Homestead Parent Teacher Student Organization (PTSO), each graduating senior's family is asked to join in this legacy. This year's Leave a Legacy project was the renovation of the Small Cafeteria, now known as **Room 2015**, aptly named for this year's graduating class.

**Room 2015** will provide students with an excellent venue for 21st century high-engagement lessons that include physical movement and collaboration. This method of learning is becoming increasingly common at HHS because of its effectiveness in helping students understand ideas more completely and deeply. The room's size and inclusion of an overhead projector, modular furniture on wheels, and multiple white boards will make this possible.

The room will be available for checkout by classroom teachers on days when they have interactive lessons that do not fit well in traditional classrooms. **Room 2015** can also be used for larger meetings or gatherings during or after school, including highly attended events and meetings with parents.

"I am so thankful for the parental support that brought **Room 2015** to life. Our students need spaces like this in order to collaborate most effectively and to learn by doing. I have no doubt that our teachers will take full advantage of this flexible instructional space. It's a great asset to our entire student body." – **Brett Bowers, Homestead High School Principal**

A Matching Donation Program was set up by an anonymous donor, which helped make this year's project set a record for both dollars raised and for participation by senior families. All donors are recognized on donor plaques in **Room 2015**.





# GRANT AWARDS

## 2014-2015 GRANT AWARDS

Thanks to the generous donors recognized in this Annual Report, the following grants have been made possible:

### **SCIENCE, TECHNOLOGY, ENGINEERING & MATH (STEM) (\$68,000)**

The District has made it a priority to revamp and improve the K-12 mathematics curriculum for 2015-2016. The MTEF will assist by providing new middle and high school math textbooks (\$60,000), including materials for advanced high school mathematics. HHS students will also use new Vernier interface measuring devices in science classes this year (\$8,000).

### **4K CURRICULUM AND CLASSROOM TECHNOLOGY SUPPORT (\$38,500)**

The MTEF welcomes our youngest learners and their families! To help equip our 4K teachers and their new program, the Foundation will purchase technology, math manipulatives and resources, emotional learning resources, and classroom library books.

### **PROFESSIONAL DEVELOPMENT (\$32,500)**

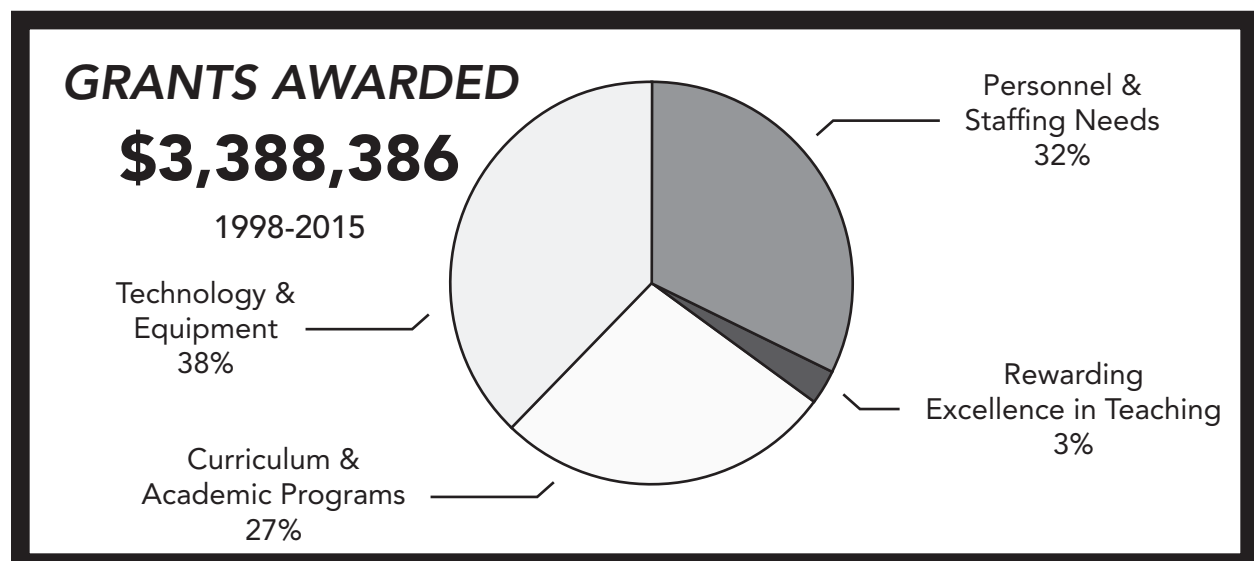
The Foundation appreciates one of MTSD's greatest resources: outstanding teachers. To help our educators continue to grow and keep up with best practices, the MTEF has awarded each school principal discretionary support to cover staff professional development.

### **ENHANCE ELEMENTARY CLASSROOM LIBRARIES (\$21,000)**

To meet the continued Reader's Workshop resource needs, MTEF will purchase books for all three elementary schools.

### **21ST CENTURY MOBILE TECHNOLOGY (\$18,000)**

All six school IMCs (libraries) will receive mobile presentation stations to help facilitate collaborative small group learning. Teachers may check out units, extending usage to classrooms as well.





## GRANT AWARDS *continued*

### **FITNESSGRAM FOR PHYSICAL EDUCATION (\$11,366)**

This grant will help K-12 Physical Education teachers implement a new comprehensive educational, reporting and promotional tool intended to stay with students throughout their MTSD career. FitnessGram evaluates five components of students' health-related fitness (aerobic capacity, muscular strength, muscular endurance, flexibility, body composition) and is the most widely used children's health-related physical fitness assessment in the world.

### **DONOR DESIGNATED DONATIONS (\$49,540)**

Individual donors have generously funded grants to meet specific needs throughout the school district including Room 2015 (see the prior Success Stories page to learn more), HHS Black Box updates, Forensics programming, and summer tutoring.

### **HHS WRITING LAB (\$30,000)**

The Sydney Lauren Tabakin Writing Lab was visited 1,889 times during the 2014-2015 school year and this grant will keep this well-used lab open for the 2015-2016 school year.

### **MUSICAL ARTS PROGRAM (\$11,000)**

Much needed repairs to the Steinway concert grand piano, used by K-12 music and theatre performances at HHS, will be made possible thanks to this grant.

### **EXCELLENCE IN TEACHING AWARDS (\$3,000)**

Due to the continued generosity of our donors, we are able to award Excellence in Teaching awards at the elementary, middle, and high school levels.

## **\$282,906 / Total Grants**

Special thanks to the Grants Advisory Committee Chair Tom Price and his committee: Debbie Anderson, Brett Bowers, Jeridon Clark, Myra George, Dave Hokeness, Matt Joynt, John Krueger, Diana Levy, Susan Malmquist, Bill Mayer, Bryan Sadoff, Robin Schlei, and Mary Jo Tye.

### **MEQUON-THIENSVILLE EDUCATION FOUNDATION ENDOWMENT FUND**

In 2002, the Mequon-Thiensville Education Foundation established an Endowment Fund. As with many non-profit organizations, the Endowment Fund was created so that it will eventually provide an ongoing source of income for our operating expenses and general funding purposes.

The Endowment Fund was seeded with private donations in varying amounts. It continues to grow through the addition of private contributions and growth of its investments. The current goal is to grow the Endowment Fund to \$1 million, after which the Foundation will use earnings to support overall program objectives.

Donors may designate their donations to the Endowment Fund in one of three ways:

- By checking the "Endowment Fund" box on our Annual Campaign donor envelope.
- By printing out a donor form from our website at [mtef.org](http://mtef.org) and checking the "Endowment Fund" box.
- By donating online via the "Donate Online" link of our website and designating the Endowment Fund.

A gift to the Endowment Fund through your personal and/or family estate is yet another way to express your support of the Mequon-Thiensville Education Foundation. Please consult your estate planning expert.



# TEACHING AWARDS

It is important to the Education Foundation to recognize the major impact strong teachers have on students. In addition to contributing to grant awards, the Education Foundation annually recognizes staff members with its Excellence in Teaching Awards. The awards are made in June to staff members who demonstrate exemplary leadership in the preparation of students for continued academic advancement.

The awards recognize a staff member at the elementary, middle, and high school levels. All recipients must demonstrate good communication and leadership skills, exhibit a willingness to become involved, share their teaching expertise with students as well as peers, incorporate innovating teaching methods, and have a positive impact on all students.

The Mequon-Thiensville Education Foundation congratulates the 2015 Excellence in Teaching Award recipients. Rachel Rauch at Homestead High School, Kurt Roeker at Lake Shore and Steffen Middle Schools, and Hilary James at Wilson Elementary School have been recognized for their exemplary teaching and preparation of students for the next level in their education.



## **2015 Excellence in Teaching Award Winners** (from left to right)

*Hilary James, Elementary School Excellence in Teaching Award*  
*Kurt Roeker, Middle School Excellence in Teaching Award*  
*Rachel Rauch, Homestead High School Excellence in Teaching Award*



# FUNDRAISERS

The Mequon-Thiensville Education Foundation is proud to provide various opportunities for the Mequon-Thiensville community to support their schools. The success of these events in 2014-2015 will make a profound difference in the classrooms during the 2015-2016 school year. We would like to thank all those involved as donors, participants, or volunteers.

## ANNUAL GIVING CAMPAIGN

The Annual Giving Campaign, a community-wide direct mail effort, is the Foundation's largest fundraiser. The Annual Campaign for 2014-2015 was successful in generating \$211,795 in donations. The support of our financial donors including individuals, family foundations, community members, and businesses along with corporate matching gifts is sincerely appreciated.

*ANNUAL CAMPAIGN 2014-2015 GENERATED \$211,795.*

## TARTAN Bash

The Tartan Bash is at once a celebration of and a fundraiser for our excellent schools.

The Tartan Bash was held at the River Club of Mequon in January 2015. Chairs Andi Zimmerman and Heidi Joynt organized a remarkable evening. The event raised more than \$138,000 in profits, including \$57,500 through the Fund-A-Grant Voice Auction for Mobile Presentation Stations and STEM Resources for all six schools.

*TARTAN BASH 2015 RAISED OVER \$138,000.*







# FUNDRAISERS *continued*

## RON WHITE-USA MEMORY CHAMPION

Ron White-USA Memory Champion was a special one-time event held at Shully's Watermark on March 3, 2015. This entertaining event provided attendees the opportunity to learn tips and skills to improve their memory from an internationally renowned speaker. We thank Bryan and Alicia Sadoff for their assistance in organizing this event.

**RON WHITE -USA MEMORY CHAMPION EVENT RAISED \$3,800.**



## SPRING RAFFLE

The seventh annual Spring Raffle, co-chaired by Mary Liniewski and DeAnn Ceelen, was held in April 2015 and raised approximately \$4,300. Congratulations to Ryan and Tyler Maxon, our \$1,000 Grand Prize winners and David Frenkel, our \$500 Grand Prize winner. A winner at each school also received \$250: Hannah D'Cruz, Donges Bay; Michele Hoffman, Oriole Lane; Aliaksei Auchynnikau, Wilson; Roxanne Lentz, Lake Shore; Jeridon Clark, Steffen; and The Cooley Family, Homestead.

**SPRING RAFFLE 2015 RAISED \$4,300.**

## M-T COMMUNITY 5K RUN/WALK

The ninth annual Mequon-Thiensville Community 5k Run/Walk and Kids 100m Dash, co-chaired by Scott Magee and Julie Cooley, was held on May 16, 2015, at Homestead High School and raised over \$9,500. We retired the Golden Sneaker Traveling Trophies to the elementary and middle schools with the most student/staff participating. The trophies now have permanent homes at Donges Bay Elementary School and Lake Shore Middle School.

**5K RUN/WALK 2015 RAISED OVER \$9,500.**



## VOLUNTEERS

Kelly Aceto  
Margaret Ambrookian  
George Ballesteros  
Libby Baranko  
Whitney Berger  
Cara Bern  
Connor Birmingham  
Michael Birmingham  
Sue Birmingham  
Melissa Bleidorn  
Ann Braaten  
Traci Cain  
Erin Carley  
DeAnn Ceelen\*  
Sue Chavin  
Stephanie Clark  
Jessica Cooley  
Julie Cooley\*  
Laura Crivello  
Tom DeGuire  
Shannon DeToro  
Maya Djurasovic  
The Dubrovsky Family  
Cheryl Duckler

Derek Fisher  
Christian Fite  
Gillian Foulkes  
Mike Franks  
Janet Gebhardt  
Melissa Gebhardt  
Helen Gouverneur  
Anna Greditor  
Ann Hering  
Heidi Joynt\*  
Carolynn Kassander  
Melanie Kassander  
Paul Kassander  
Nancy Kirtley  
Anne Krueger  
Debbie Lamers  
Tracy Lappin  
Ellen Leeney  
Laura Leszczynski  
Brian Levy  
Diana Levy  
Mary Liniewski\*  
Lesley Luehrs  
Amy Magee

Gabriela Magee  
Grace Magee  
Isabella Magee  
Madigan Magee  
Scott Magee\*  
Eric Malicky  
Prasanna Mandala  
Debbie Martin  
Terry Mitman  
Andy Nerbun  
Vanessa Nerbun  
Sarah Osowski  
Debbie Panella  
Eileen Pfeifer  
Julie Popp  
Anna Potter  
The Raicova Family  
Molly Riebau  
Bryan Sadoff  
Bridget Sandlow  
Sarah Shirley  
Nancy Slawson  
Joan Sommer  
Julie Soyka

Paula Taebel  
Jesse Teich  
Heather Teplin  
Michelle Tietz  
Karen VanDrisse  
Brittany White  
Melanie White  
Julie Wojcik  
Pat Wood  
Allison Yang  
Andi Zimmerman\*  
Ben Zimmerman  
Jennifer Zoeller  
Homestead High School  
Student Volunteers  
John Emanuelson—  
Director of the HHS  
Chamber Orchestra  
Todd Spindler—Director of  
the HHS Jazz Ensemble

\* Event Chair





# 2014-15 DONORS

## CORPORATIONS AND ORGANIZATIONS

### Regent (\$15,000 to \$19,999)

Sydney Lauren Tabakin Memorial Fund (\$)

### Emeritus (\$10,000 to \$14,999)

Linda & Barry Allen Foundation Inc. (\$)  
~ Stacey Allen Isaacson Fund  
Nicholas Family Foundation (T)

### Legacy (\$5,000 to \$9,999)

Sommer's Automotive (T)

### Professor (\$2,500 to \$4,999)

CableCom, LLC (T)  
Cedar Street Advisors (T)  
Elite Sports Clubs (K)  
Fiduciary Real Estate Development, Inc. (T)  
Greater Milwaukee Foundation  
GSZ Family Fund (\$)  
Johnson Bank (T)  
Marty Bergquist Memorial Fund (\$)  
Oriole Lane PTO (\$)  
Palermo's Pizza (T)  
PKWARE, Inc. (T)  
R. W. Baird & Co. (\$T)  
Stifel (T)  
Waukesha® Metal Products (T)

### Fellow (\$1,000 to \$2,499)

Beauchamp Maleki Group (T)  
Kohler Credit Union (\$)  
Thiensville-Mequon Library League (\$)

### Scholar (\$500 to \$999)

FoodVacBags.com (\$)  
Freedom Physical Therapy Services, S.C. (K)  
Grube's Towing & Repair (\$)  
Mark Niedfeldt, M.D., LLC (K)  
Wasserman & Associates (T)

### Associate (\$100 to \$499)

A-1 Cleaners (K)  
Dr. Scott Arbit Orthodontics (K)  
Coco's Landscaping, LLC (\$R)  
College Nannies + Tutors (K)  
Comprehensive Dental Services, Inc.(K)  
Dr. Stanley F. Teplin  
Dr. Marc W. Jacobson  
Dr. David R. Teplin  
Culver's (T)  
Front Porch Financial Management (K)  
Health In Balance Physical Therapy (K)  
J.H. Findorff & Son (\$)  
Kittleson Orthodontics (K)  
Knowledge Edge (K)  
Lakeshore Orthodontics S.C.  
~ David S. Bogenschutz, D.D.S., M.S. (K)  
Love To Learn LLC - Sharon Schuman (T)  
Mequon-Thiensville Area Council PTO (\$)  
Mequon-Thiensville Optimist Club (K)  
North Shore Bank (K)  
Orangetheory Fitness - Mequon (K)  
Oriole Lane School/Sunshine Fund (\$)  
Telsmith, Inc. (K)  
Treetops Landscape Design, Inc (K)

### Friend (Up to \$99)

AmazonSmile (\$)  
IBM Employee Services Center (\$)  
iGive (\$)  
SMB Landscape Contractors, LLC (R)

### MATCHING GIFTS

Baird Foundation, Inc.  
Bristol-Myers Squibb Employee Giving Program  
GE Foundation Matching Gifts Program  
MGIC Matching Gift Program  
Northwestern Mutual Foundation  
Matching Gifts Program  
S C Johnson Fund, Inc.  
US Bancorp Foundation Employee  
Matching Gifts Program  
Wells Fargo Educational Matching Gift Program

### LEGEND:

\$ - Annual Campaign  
T - Tartan Bash  
M - Ron White Memory Event  
R - Raffle  
K- Run/Walk

The Mequon-Thiensville Education Foundation appreciates and recognizes all of the financial support offered by its contributors. This list was compiled from MTEF records of Annual Campaign gifts, sales of tickets to the Tartan Bash, Ron White Memory Event, Spring Raffle, 5k Run/Walk, and other forms of financial support in order to show contributors' aggregate financial support of the MTEF. This list is intended to serve for recognition purposes only and is not intended to serve as a written acknowledgment of the tax deductibility of any gift or any portion thereof. For more on the tax deductibility of a gift, please consult your tax advisor.



Dan Eichmeier

If your name was misspelled or if you were inadvertently missed, please help us avoid repeating the error by emailing [info@mtf.org](mailto:info@mtf.org).



# 2014-15 DONORS *continued*

## INDIVIDUALS AND FAMILIES

### Regent (\$15,000 to \$19,999)

Eric Malicky and Kathy Kostic (\$T)

### Emeritus (\$10,000 to \$14,999)

Janet and Bill Gebhardt Family (\$K)  
Wendy and Tom Gebhardt Family (\$T)  
Greg and Kimberly Heitz (\$TRK)

### Legacy (\$5,000 to \$9,999)

Anonymous (\$)  
Jon and Libby Baranko (\$TR)  
John and Margo Dolan (T)  
Darian and Mary Ellen Griffin (\$T)  
Mike Kelly and Francine Cosner (\$T)  
John and Anna Potter (\$T)  
Tom and Sheri Price (\$TMR)  
Roger and Judith Smith (\$)

### Professor (\$2,500 to \$4,999)

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Tyler Lynch (TR)  
Saede and Catherine Maleki (\$T)  
Mark and Joann Marcon (T)  
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Bryan and Alicia Sadoff (\$TMR)  
Joseph and Melanie Stueber (T)  
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 Katherine Egan (T)  
 Jack and Pam Enea (T)  
 David Enright (\$)  
 Kirsten Ertl (\$)  
 Joyce Feaster (\$R)  
 Jeff and Rachel Fellenz (T)  
 Tom and Tanja Felton (\$STR)  
 Kenn and Barb Ferron (\$)  
 Ava Ford (\$)  
 Victoria Foster (T)  
 David and Gillian Foulkes (\$T)  
 Wendy Francour (T)  
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 David and Judy French (\$)  
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 Milton and Beth Fuehrer (T)  
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 Patrick Goris and Natalia Sanchez (T)  
 Karl and Helen Gouverneur (T)  
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 Jason and Justina Gudex (T)  
 Andy and Julie Gusho (T)  
 Tim and Amy Hagerty (T)  
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 Dave and Lisa Haller (T)  
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 Jay and Anne Heilmann (\$T)  
 Thomas and Jill Hemr (\$R)  
 Diana Hetzel (\$)  
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 Patrick and Cindy Hopfensperger (\$)  
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 David Jenks and Dana Akanova (T)  
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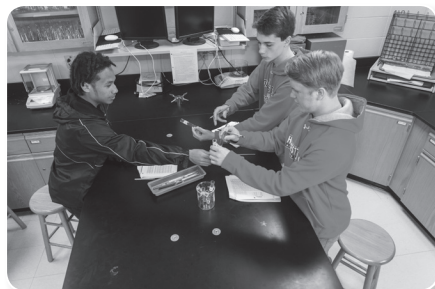
# HONORARIUMS AND MEMORIALS

## LEAVE A LEGACY IN HONOR OF HHS GRADUATES...

Anonymous	In honor of Anika Hitt	In honor of Micah Rubin
In honor of Clare Aeschbacher	Brad and Karol Hitt	Micah and the Rubin Family
Bill and Lori Aeschbacher	In honor of Adam Hobbs	In honor of Brad Sadoff
In honor of Nicholas Allen	The Hobbs Family	The Sadoff Family
Barbara and Scott Allen	In honor of Imaan Jahangir	Micky and Ron Sadoff
In honor of Addie Anderson	The Jahangir Family	In honor of Mari Sadowsky
The Anderson Family	In honor of Adam Kelly	The Sadowsky Family
In honor of Sarah Barr	Francine Cosner and Mike Kelly	In honor of Jacquelyn Sandlow
The Barr Family	In honor of Ariel Kim	The Sandlow Family
In honor of Jonathan Bartlett	Jake and Young Kim	In honor of Tenley Sanduski
The Bartlett's	In honor of Jessica Kloss	The Sanduski Family
In honor of Hannah Behnken	The Kloss Family	In honor of Marissa Scaffidi
The Behnken Family	In honor of Andrew Kruck	Michael and Donna Scaffidi
In honor of Kevin Blutstein	Jane Wochos and Bill Nehr	In honor of Sarah Schimpf
The Blutstein Family	In honor of Rick Kubly	David and Becki Schimpf
In honor of Grace Bobber	Beth and Will Kubly	In honor of Connor Scholtus
The Bobber Family	In honor of Jake Lappin	Mike and Michelle Scholtus
In honor of Abigail Bogli	The Lappin Family	In honor of Alesander Schulz
The Bogli Family	In honor of the HHS Teachers and Staff	Stacy L. and David W. Schulz Family
In honor of Julian Burk	The Lookatch Family	Foundation
Tina and Reinhard Burk	In honor of Charlie Maleki	In honor of Mikah Semon
In honor of Whelan Callahan	The Maleki Family	Lori Kornblum and Bruce Semon and Family
The Callahan Family	In honor of Larry Martin	In honor of Samantha K. Severson
In honor of Rachel Chavin	Mr. and Mrs. Martin	Sam Severson and Family
Barry and Suzanne Chavin	In honor of Nicole Marie Martin	In honor of Victoria Shveytser
In honor of Trevor Cho	Allen and Debbie Martin	The Shveytser Family
Mike and Cheryl Cho	In honor of The Class of 2015	In honor of Cole Simpson
In honor of Morgan A. Clark	Hannah Mays and Family	Dolores and Steve Simpson
Jeffrey and Marcia Clark and Family	In honor of Sarah McCarthy	In honor of Olivia Speich
In honor of Maggie Collins	The McCarthy Family	Mike and Amy Speich
Tim and Laurie Collins	In honor of Adam Meyer	In honor of Katie Starsky
In honor of Patrick Curran	Jim and Gayle Meyer	The Starsky Family
Wendy Porterfield	In honor of Sharad Mukerji	In honor of Isabella Stechschulte
The Davidson Family	Vani and Sudip Mukerji	The Stechschulte Family
In honor of Lauren, Darius, and Nia	In honor of Michael Nelson	In honor of Jared Stieve
Joyce Feaster	Lisa and Eric Nelson Family	Jared Stieve
In honor of Patrick Findling	In honor of Madeline Niedfeldt	In honor of Kathleen Sullivan
James W. Findling	Mark and Jennifer Niedfeldt	The Sullivan Family
In honor of Maddie Frank	In honor of Nick Orfield	In honor of Mitchell Sutton
Kim Frank	Kevin and Lynda Orfield	Elisabeth and Chuck Sutton
In honor of Madeline Fricker	In honor of Brock A. Pasternak	In honor of Andrea F. Tirskey
Tammy and John Fricker	Lisa and Randy Pasternak	Kira Tirskey
In honor of the Great Staff at Homestead	In honor of Kahaan Patel	In honor of Hanna Tseng
The Gebhardt Family	Ankur Patel	Leo and Jenny Tseng
In honor of Alessandra Elle Gouverneur	In honor of Rachel Paulmann	In honor of Nick VanDrisse
The Gouverneur Family	The Paulmann Family	The VanDrisse Family
In honor of Nathan Griffin	In honor of Austin Perkins	In honor of Jack Warshauer
Darian and Mary Ellen Griffin	The Perkins Family	The Warshauer Family
In honor of John Happ	In honor of Ann Price	In honor of Daniel Wichman
The Happ Family	Pamela Price	Susan and Mark Wichman
In honor of Noah Harrison	In honor of Jack Pulito	In honor of Tyler Wittenberg
Tim and Karen Harrison	The Pulito Family	The Wittenberg Family
In honor of Hannah Amara Hartmann	In honor of Caroline Reardon	In honor of Sean Zacharias
Arnim and Rosita Hartmann	Amy Braeger Family	The Zacharias Family
In honor of Jacob Heilmann	In honor of Mary Reilly	
Jay and Anne Heilmann	The Reilly Family	
In honor of Zachary Heiniger	In honor of Aaron Robar	
Stan and Susie Heiniger	The Robar Family	



Dan Eichmeier



Dan Eichmeier





# HONORARIUMS AND MEMORIALS *continued*

## IN HONOR OF...

In honor of Megan and Aaron Houpt  
Joe and Kathryn Houpt

In honor of Eric Malicky's birthday  
Tom and Harriet Kostic

## IN MEMORY OF...

In memory of Phyllis Baumgart,  
mother of Cheri Newton  
Mike and Andi Zimmerman

In memory of Primo DeToro,  
father of Tracy Hobbs and Lisa Pasternak  
Mike and Andi Zimmerman

In memory of Lila Schablowsky,  
mother of Diana Levy  
Mike and Andi Zimmerman

In memory of Ernie Von Schledorn  
Anonymous

## IN HONOR AND MEMORY OF JOSEPH C. MARTIN

Anonymous  
Therese Baxter  
Michael and Karen Bell  
Scott and Cherie Bjornstad  
William and Lorraine Buehler  
Brooke Cardarell  
Paul and Jennifer Drechsler  
Elizabeth Feltz  
David and Judy French  
Shawn Hallam  
Douglas and Jean Hansen  
Kathleen Heidemann  
Maggy Heyden  
Rachel Hurban  
Troy and Elizabeth Kane  
Kevin and Deborah Kass  
Jen Keller  
Esther Kim  
Brian and Diana Levy  
Lisa Long  
Marcus and Marilyn Looker  
Jason and Sara Mathwig  
Mequon-Thiensville Area Council PTO  
Brian and Stacy Mitchell

Doug Mitcheson  
Laura Nelson  
Tom and Kathy Nieman  
Ann Nimke  
Oriole Lane School/Sunshine Fund  
Jennifer Pfannenstiel  
Robert and Jacquelyn Quirk  
Todd and Robyn Rathe  
Greg and Kristin Rausch  
Bret and Jennifer Reese  
Rebecca Reinhardt  
Robert and Heidi Retzlaff  
Steven and Cecilia Saloutos  
Edward and Mary Schlumpf  
Jack and Germaine Spooner  
Michael Spooner  
John Walch  
Thomas and Kathleen Westerman  
Jim and Suzy Wilkerson  
Barry Wiseman  
Mike and Andi Zimmerman

Honor or memorialize a friend or loved one by making a donation to the Mequon-Thiensville Education Foundation. When you make a memorial or honor gift to the MTEF, a notification of your contribution (without disclosing the amount of your gift) will be sent to the family of a loved one or to the person being honored by your gift. Additionally, your gift will be recognized in our Annual Report. If you are interested in an honorarium or a memorial, you can make a donation via [mtef.org](http://mtef.org) or by contacting Executive Director, Sue Birmingham, at [info@mtef.org](mailto:info@mtef.org).



# Investing in the Advancement of Excellence

## MISSION

The Mission of the MTEF is to develop community-wide private financial support for the Mequon-Thiensville School District, and through grants, to help support continued excellence in education.

## STATEMENT OF PURPOSE

The Foundation is committed to helping address the budgetary shortfalls and to ensuring that the Mequon-Thiensville School District advances in technology, curriculum, and personnel. Declining enrollments coupled with the unfavorable state funding formula make this a **fiscally challenging time** for the Mequon-Thiensville School District. Creation of strong **private-public partnerships** empowers supporters of public education to partner together to make a difference as we prepare our students for the 21st century global world.

## GOALS

- To achieve a distinct, beneficial, and clearly understood role in the community.
- To collaborate with school district personnel and other school support groups to identify ways to maintain the educational excellence our children deserve.
- To seek and support creative ways to ensure the school district advances in technology, curriculum, and personnel.
- To expand our parent, staff, and community donor base.

## ABOUT THE FOUNDATION

The Mequon-Thiensville Education Foundation (MTEF) was incorporated in 1998 as a non-profit organization committed to advancing educational excellence. The Foundation is governed by a volunteer Board of Directors, which operates independently yet in conjunction with the Mequon-Thiensville School District (MTSD) and Board of Education. The Foundation is a tax-exempt charitable organization under Section 501(c) (3) of the Internal Revenue code.

The MTEF benefits all six schools in the MTSD consisting of Donges Bay Elementary School, Oriole Lane Elementary School, Wilson Elementary School, Lake Shore Middle School, Steffen Middle School, and Homestead High School.



Mequon – Thiensville  
Education Foundation





# STATEMENTS OF FINANCIAL POSITION

## JUNE 30, 2015 AND 2014

	2015	2014
<b>ASSETS</b>		
<b>CURRENT ASSETS</b>		
Cash and cash equivalents	\$ 244,284	\$ 270,011
Certificate of deposit	100,579	100,378
Pledges of receivable	13,865	1,927
Prepaid expenses	4,425	1,719
<b>TOTAL CURRENT ASSETS</b>	<b>363,153</b>	<b>374,035</b>
<b>FIXED ASSETS</b>		
Computer, equipment and software	1,492	6,924
Less: Accumulated depreciation	(298)	(5,993)
<b>TOTAL FIXED ASSETS</b>	<b>1,194</b>	<b>931</b>
<b>INTEREST IN NET ASSETS (ENDOWMENT FUND)</b>		
<b>- GREATER MILWAUKEE FOUNDATION</b>	<b>529,929</b>	<b>483,041</b>
<b>TOTAL ASSETS</b>	<b>894,276</b>	<b>\$ 858,007</b>
<b>LIABILITIES AND NET ASSETS</b>		
<b>CURRENT LIABILITIES</b>		
Grants payable	\$ 131,101	\$ 124,141
Accrued expenses	-	1,605
<b>TOTAL CURRENT LIABILITIES</b>	<b>131,101</b>	<b>125,746</b>
<b>NET ASSETS</b>		
Unrestricted		
Undesignated	(6,424)	7,327
Designated	441,050	399,967
<b>TOTAL UNRESTRICTED</b>	<b>434,626</b>	<b>407,294</b>
Temporarily restricted	197,109	195,737
Permanently restricted	131,440	129,230
<b>TOTAL NET ASSETS</b>	<b>763,175</b>	<b>732,261</b>
<b>TOTAL LIABILITIES AND NET ASSETS</b>	<b>\$ 894,276</b>	<b>\$ 858,007</b>



# BOARD OF DIRECTORS

## 2015-16

**PRESIDENT:**  
**VICE PRESIDENT:**  
**TREASURER:**  
**SECRETARY:**

Diana Levy  
Tom Price  
John Krueger  
Tracy Lappin

**EX-OFFICIO DIRECTORS:**

Matt Joynt  
Robin Schlei

**DIRECTORS:**

Dana Bartol  
Chris Doughty  
Christian Fite  
Traci Kurtin  
Ellen Leeney  
Laura Leszczynski  
Brett Ludwig  
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Julie Wojcik  
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Karl Hertz  
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Jack Rooney  
Kris Rozran  
Sue Schouten  
Marcia Schwager

**EXECUTIVE DIRECTOR:**

Sue Birmingham

**BOOKKEEPER:**

Stephanie Fleming

## 2014-15

Diana Levy  
Bryan Sadoff  
David Hokeness  
Tracy Lappin

Matt Joynt  
Robin Schlei

Christian Fite  
Myra George  
John Krueger  
Traci Kurtin  
Ellen Leeney  
Laura Leszczynski  
Brett Ludwig  
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Ken Zganjar

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Stephanie Fleming



Mequon – Thiensville  
Education Foundation

If you have any questions or comments regarding  
the Mequon-Thiensville Education Foundation,  
email [info@mtef.org](mailto:info@mtef.org) or visit [mtef.org](http://mtef.org).



Mequon — Thiensville  
Education Foundation

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**UPCOMING  
OPPORTUNITIES**

ANNUAL CAMPAIGN 2015-2016  
TARTAN BASH – JANUARY 30, 2016

**LOOK FOR THE ANNUAL CAMPAIGN BROCHURE IN OCTOBER!**