



# Mequon – Thiensville Education Foundation

**2013-2014 ANNUAL REPORT**



*"INVESTING IN THE ADVANCEMENT OF EXCELLENCE"*

[WWW.MTEF.ORG](http://WWW.MTEF.ORG)



# LETTER FROM THE PRESIDENT

Dear Friends,

The Mequon-Thiensville Education Foundation is pleased to report another successful year of “investing in the advancement of excellence” for the Mequon-Thiensville School District. Due to the continued generosity of our many supporters, the Foundation has awarded over \$3.1 million in grants to the district since its inception in 1998.

We greatly appreciate the volunteers and donors who support the Foundation’s efforts to maintain excellence in education. As the economy continues to improve, our community continues to show strong support for our schools. Because of YOU, the Foundation was able to award grants of \$296,575 for the 2014-2015 school year. The results of your generosity that have advanced education in Mequon-Thiensville are summarized in the Grants Awards section of this Annual Report. In particular, we want to highlight how technology and programs help move education forward in all six schools which is featured in our success story on the next page.

We personally want to thank the Foundation’s Board of Directors which has thoughtfully guided the organization in the areas of finance, law, marketing, teacher award selection, and grant approval, as well as volunteering and participating in the Foundation’s fundraising events. Thank you, too, to Matt Joynt and Robin Schlei, ex-officio officers from the district, who have donated many hours to the Foundation.

As we move forward, we encourage everyone in the community to become part of our giving circle. Whether you choose to participate financially, through volunteer hours, or by attending one of our events, please know that you are making a difference for our children and our community.

*Working for Every School, Every Teacher, Every Student!*

Sincerely,

Andi Zimmerman  
President 2013-2014

Diana Levy  
President 2014-2015





# MTEF SUCCESS STORY

## **MOVING EDUCATION FORWARD WITH TECHNOLOGY AND PROGRAM DEVELOPMENT**

Students of the Mequon-Thiensville schools have their education shaped by many different aspects of their classroom experience, including new technology and programs. The MTEF is an important source of funds to help the schools at all levels offer cutting-edge programs and technology to the students. This year the schools have shared their insight about the many benefits the MTEF helped provide.

At the elementary school level, Chromebooks have been an important access point for students to interact with technology. According to Donges Bay Elementary School Principal, Alli Rudich, "Chromebooks have been a blessing . . . and gotten us to the point where we can just about cover 3 grade levels at once with 1-1 devices." Mary Jo Tye, Oriole Lane Elementary School Principal, notes how the Chromebooks have specifically provided "quick and easy access to typing pals, Conceptua math, and Google Apps for Education." Money provided for Professional Development allowed the schools to make progress with School Growth Plans according to Mary Jo Tye and Jocelyn Sulsberger, Wilson Elementary School Principal. Jocelyn Sulsberger goes on to say, "being able to properly train staff in Reader's Workshop has been instrumental in a successful implementation."

The district middle schools have also seen improvements in technology and programming due to the support of the MTEF, which "has been instrumental in supporting our efforts to ensure all students and staff are provided with the technology to support a 21st Century teaching and learning environment," according to Deborah Anderson, Steffen Middle School Principal. Particularly, "the Chromebooks have allowed teachers to infuse relevant, timely events into their lessons, accessed through student research," notes Lake Shore Middle School Principal, Kate Dunning. Training opportunities funded by the MTEF, such as AVID and Six Traits Writing, "support the growth of children as students and global citizens," says Kate Dunning. Deborah Anderson references AVID when she notes "this college and career readiness system will be transformational for middle level students."

Homestead High School Principal, Brett Bowers, explains recent program development: "Each of the past two years, Homestead has set numerous school records regarding Advanced Placement in areas like course enrollment, exam participation, and exam scores. Without the generous support of the MTEF to finance teacher training and the procurement of materials and resources for several of our new AP courses, we would not be reaching these heights of excellence."





# GRANT AWARDS

## 2013-2014 GRANT AWARDS

MTEF Grant Awards target areas in technology, curriculum, and personnel to maintain the high quality education our children need for today's 21st century global economy.

The donors recognized in this Annual Report have made the following grants possible:

### **21ST CENTURY MOBILE TECHNOLOGY (\$56,957)**

This grant will ensure 21st Century student learning by providing Chromebooks and Carts to our students in all six schools.

### **COMPUTER LAB UPGRADES (\$44,028)**

This grant will help elementary and middle school teachers provide their students with relevant, up-to-date curriculum.

### **PROFESSIONAL DEVELOPMENT (\$32,500)**

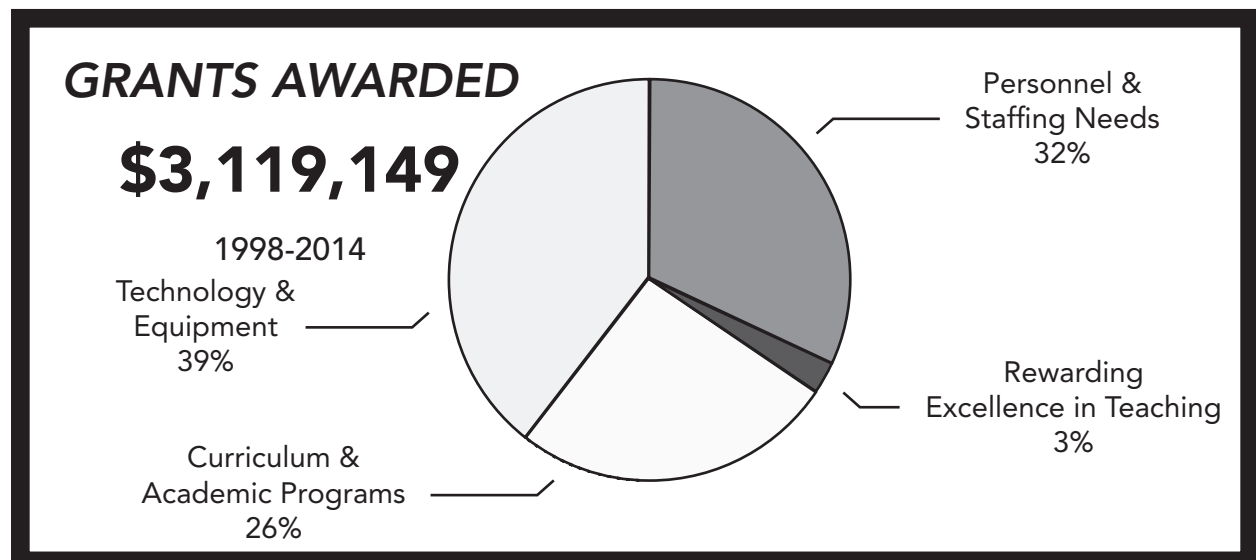
This grant is annual support for building principals to have discretionary funds to meet School Growth Plan Achievement Goals.

### **HHS SOCIAL STUDIES TEXTBOOKS (\$20,000)**

The purchase of World Studies textbooks in order to update materials and resources will support our students in meeting curricular standards.

### **IMPLEMENTING WRITER'S WORKSHOP (\$20,000)**

This grant supports the implementation of Writer's Workshop in the English/Language Arts curriculum for all elementary kindergarten through grade 5 classrooms.







# GRANT AWARDS *continued*

## **AVID SUMMER INSTITUTE (\$15,000)**

This grant allows middle and high school teachers to expand their knowledge regarding the implementation of the AVID (Advancement Via Individual Determination) college and career readiness system.

## **GIFTED AND TALENTED RESOURCES (\$15,000)**

This grant provides high quality instructional resources at the kindergarten through grade 8 levels.

## **ADVANCED PLACEMENT EXCELLENCE (\$7,240)**

This grant includes AP teacher training, and will provide resources and curriculum-writing time for the new AP Music Theory class for the 2014-2015 school year.

## **DONOR DESIGNATED DONATIONS (\$82,850)**

Individual donors have funded these grants to meet specific needs throughout the school district. The use of these funds is designated by the donor and includes funding items such as teaching awards, learning resources, and other technology related equipment.

## **EXCELLENCE IN TEACHING AWARDS (\$3,000)**

Due to the continued generosity of our donors, we are able to award Excellence in Teaching Awards at the elementary, middle, and high school levels. Please refer to the Teaching Awards section to read more about this year's recipients.

## **\$296,575 / Total Grants**

We would like to thank the members of the Grants Advisory Committee: Brett Bowers, Jeridon Clark, Kate Dunning, Myra George, Dave Hokeness, Matt Joynt, Susan Malmquist, Debbie Martin, Bill Mayer, Chair Tom Price, Bryan Sadoff, Robin Schlei, Joey Sulsberger, and Andi Zimmerman.

## **MEQUON-THIENSVILLE EDUCATION FOUNDATION ENDOWMENT FUND**

In 2002, the Mequon-Thiensville Education Foundation established an Endowment Fund. As with many non-profit organizations, the Endowment Fund was created so that it will eventually provide an ongoing source of income for our operating expenses and general funding purposes.

The Endowment Fund was seeded with private donations in varying amounts. It continues to grow through the addition of private contributions and growth of its investments. The current goal is to grow the Endowment Fund to \$1 million, after which the Foundation will use earnings to support overall program objectives.

Donors may designate their donations to the Endowment Fund in one of three ways:

- By checking the "Endowment Fund" box on our Annual Campaign donor envelope.
- By printing out a donor form from our website at [www.mtef.org](http://www.mtef.org) and checking the "Endowment Fund" box.
- By donating online via the "Donate Online" link of our website and designating the Endowment Fund.

A gift to the Endowment Fund through your personal and/or family estate is yet another way to express your support of the Mequon-Thiensville Education Foundation. Please consult your estate planning expert.



# TEACHING AWARDS

In addition to contributing to grant awards, generous community members have established teaching awards at the elementary, middle, and high school levels. The awards are made annually in June to staff members who demonstrate exemplary leadership in the preparation of students for continued academic advancement.

The Mequon-Thiensville Education Foundation congratulates the 2014 Excellence in Teaching Award recipients. Paul Sivanich at Homestead High School, Timothy Setzer at Steffen Middle School, and Meg Smith at Oriole Lane Elementary School have been recognized for their exemplary teaching and preparation of students for the next level in their education. At all levels, the recipients must demonstrate good communication and leadership skills, exhibit a willingness to become involved and to share their teaching expertise with students as well as peers, incorporate innovating teaching methods, and have a positive impact on all students.



2014 Excellence in Teaching Award winners –  
(from left to right)

Paul Sivanich, Homestead High School Excellence in Teaching Award  
Meg Smith, Elementary School Excellence in Teaching Award  
Timothy Setzer, Middle School Excellence in Teaching Award



# FUNDRAISERS

MTEF is proud to provide various opportunities for the Mequon-Thiensville community to support their schools. The success of these events in 2013-2014 will make a profound difference in the classrooms during the 2014-2015 school year. We would like to thank all those involved as a donor, participant, or volunteer.

## **ANNUAL GIVING CAMPAIGN**

The Annual Giving Campaign, a community-wide direct mail effort, is the Foundation's largest fundraiser. The Annual Campaign for 2013-2014 was successful in generating more than \$200,000 in donations. The support of our financial donors including individuals, family foundations, community members, and businesses along with corporate matching gifts is sincerely appreciated.

*ANNUAL CAMPAIGN 2013-2014 GENERATED OVER \$200,000.*

## **TARTAN BASH**

The Tartan Bash is at once a celebration of and a fundraiser for our excellent schools. Tartan Bash was held at the River Club of Mequon in January 2014. Chairs Anna Potter, Lesley Luehrs, and Shannon DeToro organized a remarkable evening. The event raised more than \$146,000 in profits, including \$39,000 through the Fund-A-Grant Voice Auction for Chromebooks and Carts for all schools.

*TARTAN BASH 2014 RAISED OVER \$146,000.*

## **SPRING RAFFLE**

The sixth annual Spring Raffle, chaired by Kimberly Heitz, Lynn Grosso, and Mary Liniewski, was held in March 2014. The raffle raised nearly \$6,000 in profits. Congratulations to Michael Langley, our \$1,000 Grand Prize winner and Bonnie Fabiszak/Blanchard Family, our \$500 Grand Prize winner. A winner at each school also received \$250: The Fuehrer Family, Donges Bay; The Keller Family, Oriole Lane; The Brase Family, Wilson; The Curtis Family, Lake Shore; The Alberding Family, Steffen; and The Cayer Family, Homestead.

*SPRING RAFFLE 2014 RAISED NEARLY \$6,000.*





# FUNDRAISERS *continued*

## **SALOTTO GRAND OPENING EVENT**

The Zarletti Restaurant Group invited MTEF to be the beneficiary of their GRAND OPENING event held in April 2014. MTEF received 100% of the ticket revenue.

*SALOTTO GRAND OPENING EVENT RAISED OVER \$5,400.*

## **M-T COMMUNITY 5K RUN/WALK**

The eighth annual Mequon-Thiensville Community 5k Run/Walk and Kids 100m Dash, chaired by Mike Franks, was held on May 17, 2014. This family friendly community event raised more than \$10,000. Lake Shore Middle School and Donges Bay Elementary were awarded the Golden Sneaker Trophy for registering the largest percentage of students and staff for the event. Congratulations!

*5K RUN/WALK 2014 RAISED OVER \$10,000.*

## **VOLUNTEERS**

Kelly Aceto  
Margaret Ambrookian  
Angus  
Susie Auchter  
Lada Avrunina  
Whitney Berger  
Ann Braaten  
Gregg Bubolz  
Sally Buchanan  
Julian Burk  
Sue Chavin  
Stephanie Clark  
Dan Claussen  
Chrissy Contardi  
Margo Crowley  
Samantha David  
Shannon DeToro\*  
Cheryl Duckler  
Lynn Falender  
Alex Fite  
Andrew Fite  
Christian Fite  
Lynn Fitzsimmons  
Stephanie Fleming  
Gillian Foulkes  
Wendy Francour  
Brian Franks  
Grace Franks

Mike Franks\*  
Tim Franks  
Ryan Gielow  
Helen Gouverneur  
Lynn Grosso\*  
Ted Grube  
Michelle Gunn  
Jennifer Hadcock  
Bob Heinrich  
Kimberly Heitz\*  
Tom Hemr  
Kristin Hinterstocker  
Anika Hitt  
Karol Hitt  
Kathryn Houpt  
Tricia Kane  
Carolynn Kassander  
Melanie Kassander  
Paul Kassander  
Nancy Kirtley  
Matt Komro  
Kathy Konik  
Mark Kons  
Anne Krueger  
Alison Laev  
Deb Lamers  
Tracy Lappin  
Laura Leszczynski

Diana Levy  
Mary Liniewski\*  
Lesley Luehrs\*  
Eric Malicky  
Debbie Martin  
Nicole Martin  
Sue Martin  
Terry Mitman  
Borja Morales  
Leslie Murphy  
Lisa Nelson  
Vanessa Nerbun  
Cheri Newton  
Debbie Panella  
Lisa Pasternak  
Eileen Pfeifer  
Julie Popp  
Anna Potter\*  
Mary Kay Pulito  
Cathey Ralph  
Lucy Reeve  
Evan Routhier  
Patty Ruhkick  
Alicia Sadoff  
Brad Sadoff  
Bryan Sadoff  
Micky Sadoff  
Bridget Sandlow

Liz Sehnert  
Sarah Shirley  
Will Slawson  
Joan Sommer  
Julie Soyka  
Jacob Sweet  
Paula Taebel  
Amy Tank  
Heather Teplin  
Michelle Tietz  
Karen Van Drisse  
Meg Vierling  
Liz Weir  
Julie Wojcik  
Corina Wojnowski  
Pat Wood  
Andi Zimmerman  
Ben Zimmerman  
Jennifer Zoeller  
Homestead High School  
Student Volunteers  
John Emanuelson  
- Director, HHS  
Chamber Orchestra  
Todd Spindler  
- Director, HHS  
Jazz Ensemble

\* Event Chair





# 2013-14 DONORS

## CORPORATIONS AND ORGANIZATIONS

### Chancellor (\$20,000 and above)

The Marty Bergquist Memorial Fund (\$)

### Regent (\$15,000 to \$19,999)

Sydney Lauren Tabakin Memorial Fund (\$)

### Emeritus (\$10,000 to \$14,999)

Nicholas Family Foundation (T)

### Legacy (\$5,000 to \$9,999)

Linda & Barry Allen Foundation Inc. (\$) ~ Stacey Allen Isaacson Fund  
Sommer's Automotive (T)

### Professor (\$2,500 to \$4,999)

Anonymous (T)  
Baker Tilly (T)  
BMO Private Bank (T)  
CableCom, LLC (T)  
Concordia University Wisconsin (T)  
Elite Sports Clubs (K)  
Exacto Spring Corporation (TK)  
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GSZ Family Fund (\$)  
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PKWARE, Inc. (T)  
R. W. Baird & Co. (T)  
U.S. Bank (T)  
Waukesha® Metal Products (TK)

### Fellow (\$1,000 to \$2,499)

Beauchamp Maleki (T)  
The Lynde & Harry Bradley Foundation, Inc. (\$) Thiensville-Mequon Library League (\$)

### Scholar (\$500 to \$999)

Mark Berger, DDS, SC (T)  
Eye Physician Associates (T)  
FoodVacBags.com (\$) Freedom Physical Therapy Services (K)  
Mama Mia's (\$) Mark W. Niedfeldt, M.D., LLC (K)  
North Shore Bank (K)  
Wasserman & Associates (T)  
Wilson PTO (\$)

### Associate (\$100 to \$499)

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Anonymous (\$) Dr. Scott Arbit Orthodontics (K)  
Chip Shoppe (T)  
College Nannies + Tutors (K)  
Comprehensive Dental Services, Inc. (K)  
Dr. Stanley F. Teplin  
Dr. Marc W. Jacobson  
Dr. David R. Teplin  
Front Porch Financial Management (K)  
Grube's Towing and Repair (\$) Health In Balance Physical Therapy (K)  
Kittleson Orthodontics (K)

Knowledge Edge (K)  
Lakeshore Orthodontics S.C.  
David S. Bogenschutz, D.D.S., M.S. (K)  
Love To Learn LLC - Sharon Schuman (T)  
Mequon-Thiensville Optimist Club (K)  
Mila's European Bakery, Inc. (T)  
North Shore Pediatrics (K)  
PNC Bank (K)  
Telsmith, Inc. (K)  
Treetops Landscape Design, Inc. (K)

### Friend (Up to \$99)

IBM Employee Services Center (\$) IGIVE (\$)

## MATCHING GIFTS

Baird Foundation, Inc.  
Bank of America Matching Gift Program  
Bristol-Myers Squibb Employee  
Giving Program  
GE Foundation Matching Gifts Program  
MGIC Matching Gift Program  
Northwestern Mutual Foundation  
Matching Gifts Program  
Rockwell Automation Matching Gift Program  
Wells Fargo Educational Matching Gift Program

## LEGEND:

\$ - Annual Campaign  
T - Tartan Bash  
R - Raffle  
S - Salotto Opening Event  
K- Run/Walk





# 2013-14 DONORS *continued*

## INDIVIDUALS AND FAMILIES

### Emeritus (\$10,000 to \$14,999)

Peter and Stephanie Fleming (\$T)  
 Greg and Kimberly Heitz (\$TRSK)  
 ~ Ashley, Madison and Rachel

### Legacy (\$5,000 to \$9,999)

Jon and Libby Baranko (\$R)  
 Stephen and Kathryn Beiser (\$TR)  
 Ryan and Julie Cooley (\$T)  
 Darian and Mary Ellen Griffin (\$T)  
 Brad and Karol Hitt (\$TRSK)  
 Josh and Jessica Hunt (T)  
 Eric Malicky and Kathy Kostic (\$TSK)  
 ~ Peter  
 Matt and Laura McGourthy (TR)  
 Krishan and Adriana Mehta (TR)  
 Mike and Claudia Melo (T)  
 John and Anna Potter (\$TS)  
 Tom and Sheri Price (\$TRK)  
 ~ Ben, Katie and Zach  
 Roger and Judith Smith (\$)  
 Jon and Karen Van Drisse (TK)  
 ~ Nick and Sami

### Professor (\$2,500 to \$4,999)

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 Greg Alston and Myra George (\$TS)  
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 John and Wendy Cayer (TRSK)  
 ~ Alex  
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 Niksa and Kelly Ivancevic (TR)  
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 ~ Danny  
 Saede and Catherine Maleki (TR)  
 Allen and Debbie Martin (\$TSK)  
 ~ Nicole  
 Jim and Julie Popp (T)  
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 Charles Yang and Peggy Tong Yang (\$TR)  
 John Yang and Ellen Leeney (T)  
 Alex and Susan Zacharias (\$)  
 Mike and Andi Zimmerman (\$TRSK)  
 ~ Ali and Ben  
 Frank and Marie Zingale (T)

### Fellow (\$1,000 to \$2,499)

James and Colleen Aceto (\$TRK)  
 ~ Christopher, Dominick and Grace  
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 ~ Courtney and Lauren  
 Ulrik and Stacy Blaschke (T)  
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 William and Kim Ebinger (\$S)

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 ~ Joey  
 Duane and Julie Faber (\$RK)  
 ~ A.J., Alex and Ethan  
 Christian Fite and Anita Braun (\$)  
 Jeffrey and Keri Francis (T)  
 Michael Franks and Julie Wojcik (\$TRSK)  
 ~ Brian, Grace and Tim  
 Phillip and Rebecca Georges (TR)  
 Jamie and Karen Geschke (\$S)  
 Milan and Gabriela Grbic (\$T)  
 Jay and Gail Grieger (\$TK)  
 Jon and Lynn Grosso (TR)  
 David and Jane Hokeness (\$TS)  
 Alan and Jodi Holman (\$T)  
 Jim and Susan Janik (T)  
 Tom and Jane Kammerait (\$TS)  
 Drew and Sheri Kanyer (\$T)  
 Mark and Amy Katz (T)  
 Mike Kelly and Francine Cosner (\$)  
 Mike and Tracy Lappin (\$TRSK)  
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 John Mason and Mary Cyrier (TR)  
 Miller and Cheri Newton (\$TR)  
 Michael O'Connor and Julia Bruckner (\$)  
 Henrietta Penn (\$)  
 Jorge and Fernanda Perez (T)  
 John and Eileen Pfeifer (TR)  
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 Todd and Patty Ruhkick (TR)  
 Bart and Chris Schindler (T)  
 Paul and Janet Shahrokhi (\$TR)  
 Jason and Jennifer Stamm (\$TS)  
 Tom and Amy Tank (TK)  
 ~ Spencer  
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 Terry and Melanie White (TR)  
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### Scholar (\$500 to \$999)

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 Matt and Julietta Coburn (T)  
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 David Goldberg and Kristin Schroederus (TR)  
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 Mike Groblewski and Lesley Luehrs (T)  
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 ~ Kyla  
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 Tom and Harriet Kostic (\$)  
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 Stephen and Traci Kurtin (\$TSK)  
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 Doug and Laura Lennie (TRK)  
 ~ Katie and Nicole  
 Brett Ludwig and Melissa Bleidorn (\$TR)  
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 Demond and Kimberly Means (\$TS)  
 Hans and Danielle Melgaard (TRK)  
 ~ Laney and Logan  
 Darren and Lisa Miller (TRS)  
 The Mitman Family (T)  
 Van and Susan Mobley (T)  
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 Lynn Nicholas (\$)  
 Tom and Kristine Obrecht (\$TR)  
 Kevin and Lynda Orfield (\$S)  
 Randy and Lisa Pasternak (T)  
 Jeffrey and Susanne Rattner (\$)  
 Frank and Vicki Ravanelli (\$)  
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 Jack and Patti Rooney (\$TS)  
 Aleksandar and Jelena Rosich (\$)  
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 Asaf and Kimberly Salama (TS)  
 Michael and Donna Scaffidi (\$T)  
 Howard and Robin Schlei (\$TRS)  
 Chip and Carolyn Schuman (\$T)  
 Bruce and Karen Schuyler (TR)  
 John and Marsha Siatczynski (\$R)  
 Donald and Joan Sommer (T)  
 Mike and Erika Spitz (T)  
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 Robb and Donna Thiel (T)  
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 Robert and Jean Wirthlin (\$T)  
 Peter and Carri Wittenberg (\$)  
 James and Patricia Wood (\$TR)  
 Eric and Diane Zall (\$TR)  
 Brandon and Sarah Zelazoski (TR)  
 Dean and Michelle Ziegler (\$)

## Associate (\$100 to \$499)

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Daren and Jean Allen (\$R)  
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Kent and Nancy Anderson (\$S)  
Mike and Julie Anderson (TK)  
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Daniel and Gwen Armbrust (T)  
Glen and Celeste Arnold (T)  
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Mark and Heather Baden (T)  
Roman and Anna Bakalinsky (T)  
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Jude and Allison Barbiere (TR)  
Tom and Julie Barragry (\$S)  
Leon and Rebecca Baumann (TRS)  
Paul and Ellen Benson (T)  
Tony Berndt (T)  
Mark and Julia Birmingham (\$)  
Scott and Cherie Bjornstad (\$)  
Bud and Joyce Bobber (T)  
Geoff and Jennifer Bogli (\$)  
Brett and Kristin Bowers (TSK)  
~ Drew and Reed  
Michael and Jodi Brin (TRS)  
Don and Sharon Brink (\$)  
Will and Ann Brownfield (\$S)  
Gregg and Laura Bubolz (TR)  
Chad and Sally Buchanan (\$)  
Todd and Rachel Burner (TR)  
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Brian and Elizabeth Casey (\$)  
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William Duncan (T)  
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Donald and Sharon Erpenbeck (T)  
David and Donna Faber (\$)  
Michael and Lynn Falender (T)  
Michelle Ferris (T)  
Kenn and Barb Ferron (\$)  
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Matthew Gerdisch (\$R)  
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Karl and Helen Gouverneur (T)  
Andrew and Laura Gradecki (\$)  
The Greeney Family (\$T)  
Steve and Dawn Gresham (T)  
Tim and Amy Hagerty (T)  
Chris Hale (T)  
Bill and Sandy Haselow (\$)  
Keven and Linda Hayhurst (T)  
Jason and Jeanette Head (T)  
Rick and Noele Heath (\$)  
Thomas and Jill Hemr (\$)  
Dave and Michelle Henrichs (\$R)  
Karl and Carol Hertz (\$S)  
Diana Hetzel (\$)  
Steve and Debra Holter (\$)  
Patrick and Cindy Hopfensperger (\$)  
Amelia Howell (\$)  
Richard and Carrie Hubbell (\$)  
Dave and Lynne Huebschen (\$T)  
Marc and Lori Jacobson (\$)  
Chris and Kirsten Johnson (T)  
David and Jean Johnson (\$)  
Michelle Johnson (\$)  
Vaughan and Tracey Joubert (\$R)  
Matt and Heidi Joynt (TR)  
Shane and Marie Judd (T)  
Richard and Karen Kalkhoff (T)  
Daniel and Tricia Kane (TK)  
~ J.D.  
Mike and Jennifer Karegeannes (TK)  
~ Ava and Will  
Barbara Karol (T)  
Jeffrey and Judith Katt (\$R)  
Lawrence and Lisa Katz and Family (\$)  
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 John and Anna Potter  
 Prestige Auto Works  
 PRP Wine International  
 Pure Fitness  
 Radisson Milwaukee North Shore  
 Matheau Recht  
 Remington's River Inn  
 Rite Hite Family YMCA  
 The River Club of Mequon  
 Riveredge Nature Center  
 Rocky Rococo Restaurants  
 Rosati's Pizza of Fox Point  
 Andy and Jill Schlesinger  
 Schlitz Audubon Nature Center  
 Howard and Mindi Schumacher  
 Jeff and Marcia Schwager  
 Sendik's Food Market  
 Shedd Aquarium  
 Shoot the Moon Photography  
 Shully's Cuisine  
 The Spice & Tea Exchange of Mequon  
 Spin Milwaukee  
 Sprecher Brewery  
 Starbucks Mequon  
 Brad and Lisa Staudt  
 Staybridge Suites Milwaukee West  
 Steffen Middle School - Deborah Anderson  
 Subway Mequon  
 Sunburst Recreation Area & Tubing Park  
 Suri Persian and Oriental Rugs  
 Taylor & Dunn's Public House  
 Techteriors, LLC  
     ~John and Alexandra DeToro Family  
 Thiensville Fire Department  
     ~Brian J. Reiels, Fire Chief  
 Time Flies Toys  
 Todd Brawner - Gold Medal Speed Camp  
 Tres Jolie Solace  
 Tripoli Country Club  
 University School of Milwaukee  
 UWM Panthers  
 VIP Sports Marketing ~ Fred Pramenko  
 Visual Image Photography  
 Vitality Personal Training  
 Welke's House of Roses  
 Wilson Elementary School~Rachel Krumenauer  
 Wisconsin Hospitality Group  
 Worzella Photography Inc  
 Xenia  
 XOXO Deliveries  
 Zaffiro's  
 Zoological Society of Milwaukee

*If your name was misspelled or if you were inadvertently missed, please help us avoid repeating the error by emailing [info@mtef.org](mailto:info@mtef.org).*



# HONORARIUMS AND MEMORIALS

## LEAVE A LEGACY IN HONOR OF HHS GRADUATES...

In honor of Ryan J. Brink  
Don and Sharon Brink  
In honor of Austin Cao  
Min Chen and Derek Cao  
In honor of Meghan Casey  
Brian and Elizabeth Casey  
In honor of Sarah Clark  
David and Stephanie Clark  
In honor of Danny Coran  
Dr.'s David and Judy Coran  
In honor of Molly Cowen  
Rob and Colleen Cowen  
In honor of Joshua and Melissa Devorkin  
Rhonda and Greg Devorkin  
In honor of Stephanie Dooge  
Gregg and Tammy Dooge  
In honor of Julia Dorf  
Dana and Greg Dorf  
In honor of Sam and Jacob Faber – Class of 2015  
Dave and Donna Faber  
In honor of Alec Felton  
Tom and Tanja Felton  
In honor of Leslie and Julia Fleming  
Peter and Stephanie Fleming  
In honor of Collin Goebel  
Todd and Bridget Goebel  
In honor of Chandler Heath  
Noele and Rick Heath

In honor of John Hokeness  
Jane and David Hokeness  
In honor of Sydney Hubbell  
Richard and Carrie Hubbell  
In honor of William Kammerait  
Jane and Tom Kammerait  
In honor of Jeremy Kloss  
The Kloss Family  
In honor of the Lindsay Kurtin  
Stephen and Traci Kurtin  
In honor of Joseph Lauenstein  
Steve and Michele Lauenstein  
In honor of Rebecca Faith Lawlor  
Chris and Kerry Lawlor  
In honor of Ethan Levy  
Brian and Diana Levy  
In honor of Jordan Lewinsky  
The Lewinsky Family  
In honor of Peter T. Malicky  
Eric Malicky and Kathy Kostic  
In honor of Borja Morales Erauzquin  
The Morales-Erauzquin Family  
In honor of Collin Murray  
Stacey and John Murray  
In honor of Lauren Nelson  
Lisa and Eric Nelson Family  
In honor of Quincy Newton  
Miller and Cheri Newton

In honor of Zach Price  
Tom and Sheri Price  
In honor of Conor Quick  
The Patrick Quick Family  
In honor of Eric Rokni (2014) and  
Michelle Rokni (2012)  
Benny and Carol Rokni  
In honor of the teachers and  
administration of HHS  
Michelle Rokni (2012) and Eric Rokni (2014)  
In honor of Zach Shahrokhi  
Paul and Janet Shahrokhi  
In honor of Lauren Steinert  
Patti and Dirk Steinert  
In honor of Zack Taebel  
Paula and Scott Taebel  
In honor of Lauren Watchmaker  
Dr. Greg and Wendy Watchmaker  
In honor of Max Woody  
Betsey and Jay Woody  
In honor of Molly Zall  
Diane and Eric Zall Family  
In honor of Quinten Ziegler  
Michele and Dean Ziegler

## IN HONOR OF...

In honor of Eric Malicky and Kathy Kostic  
Heather Malicky  
In honor of Alex and Thomas Tatterson  
Robert and Kathleen Tatterson

## IN MEMORY OF...

In memory of Dr. Owen L. Felton,  
father of Tom Felton  
Mike and Andi Zimmerman  
In memory of Steve Mattson,  
husband of Suzanne Mattson  
The Marks' Family – Rachel, David, Eve,  
Teah and Solomon Marks  
In memory of Alice Steinbrinck,  
mother of Karol Hitt  
Mike and Andi Zimmerman

Honor or memorialize a friend or loved one by making a donation to the Mequon-Thiensville Education Foundation. When you make a memorial or honor gift to the MTEF, a notification of your contribution (without disclosing the amount of your gift) will be sent to the family of a loved one or to the person being honored by your gift. Additionally, your gift will be recognized in our Annual Report. If you are interested in an honorarium or memorial, you can make a donation online at [www.mtef.org](http://www.mtef.org) or contact the Executive Director at [info@mtef.org](mailto:info@mtef.org).



# *"Investing in the Advancement of Excellence"*

## **MISSION**

The Mission of the MTEF is to develop community-wide private financial support for the Mequon-Thiensville School District, and through grants, to help support continued excellence in education.

## **STATEMENT OF PURPOSE**

The Foundation is committed to helping address the budgetary shortfalls and to ensuring that the Mequon-Thiensville School District advances in technology, curriculum, and personnel. Declining enrollments coupled with the unfavorable state funding formula make this a fiscally challenging time for the Mequon-Thiensville School District. Creation of strong private-public partnerships empowers supporters of public education to partner together to make a difference as we prepare our students for the 21st century global world.

## **GOALS**

- To achieve a distinct, beneficial, and clearly understood role in the community.
- To collaborate with school district personnel and other school support groups to identify ways to maintain the educational excellence our children deserve.
- To seek and support creative ways to ensure the school district advances in technology, curriculum, and personnel.
- To expand our parent, staff, and community donor base.

## **ABOUT THE FOUNDATION**

The Mequon-Thiensville Education Foundation (MTEF) was incorporated in 1998 as a non-profit organization committed to advancing educational excellence. The Foundation is governed by a volunteer Board of Directors, which operates independently yet in conjunction with the Mequon-Thiensville School District (MTSD) and Board of Education. The Foundation is a tax-exempt charitable organization under Section 501(c) (3) of the Internal Revenue code.

The MTEF benefits all six schools in the MTSD consisting of Donges Bay Elementary School, Oriole Lane Elementary School, Wilson Elementary School, Lake Shore Middle School, Steffen Middle School, and Homestead High School.



Mequon – Thiensville  
Education Foundation



# STATEMENTS OF FINANCIAL POSITION

## AS OF JUNE 30,

	2014	2013
<b>ASSETS</b>		
<b>CURRENT ASSETS</b>		
Cash and cash equivalents	\$ 270,011	\$ 232,932
Certificate of deposit	100,378	135,834
Pledges receivable	1,927	3,258
Prepaid expenses	1,719	3,603
<b>TOTAL CURRENT ASSETS</b>	<b>374,035</b>	<b>375,627</b>
<b>FIXED ASSETS</b>		
Computer, equipment and software	6,924	5,993
Less: Accumulated depreciation	(5,993)	(5,736)
<b>TOTAL FIXED ASSETS</b>	<b>931</b>	<b>257</b>
<b>INTEREST IN NET ASSETS (ENDOWMENT FUND)</b>		
<b>- GREATER MILWAUKEE FOUNDATION</b>	<b>483,041</b>	<b>393,014</b>
<b>TOTAL ASSETS</b>	<b>858,007</b>	<b>\$ 768,898</b>
<b>LIABILITIES AND NET ASSETS</b>		
<b>CURRENT LIABILITIES</b>		
Grants payable	\$ 124,141	\$ 164,302
Accrued expenses	1,605	5,317
<b>TOTAL CURRENT LIABILITIES</b>	<b>125,746</b>	<b>169,619</b>
<b>NET ASSETS</b>		
Unrestricted		
Undesignated	7,327	(8,388)
Designated	445,311	357,729
<b>TOTAL UNRESTRICTED</b>	<b>452,638</b>	<b>349,341</b>
Temporarily restricted	150,393	123,153
Permanently restricted	129,230	126,785
<b>TOTAL NET ASSETS</b>	<b>732,261</b>	<b>599,279</b>
<b>TOTAL LIABILITIES AND NET ASSETS</b>	<b>\$ 858,007</b>	<b>\$ 768,898</b>



# BOARD OF DIRECTORS

## 2014-15

**PRESIDENT:**  
**VICE PRESIDENT:**  
**TREASURER:**  
**SECRETARY:**

Diana Levy  
Bryan Sadoff  
David Hokeness  
Tracy Lappin

**EX-OFFICIO DIRECTORS:**

Matt Joynt  
Robin Schlei

**DIRECTORS:**

Christian Fite  
Myra George  
John Krueger  
Traci Kurtin  
Ellen Leeney  
Laura Leszczynski  
Brett Ludwig  
Eric S. Malicky, M.D.  
Bill Mayer  
Tom Price  
Julie Wojcik  
Andi Zimmerman

**DIRECTORS EMERITI:**

Nancy Anderson  
Sandy Custer  
Kim Ebinger  
Tanja Felton  
Karl Hertz  
Karol Hitt  
Pat Hopfensperger  
Sheri A. Kanyer  
Mary Kellner  
Quinn W. Martin  
Jack Rooney  
Kris Rozran  
Sue Schouten  
Marcia Schwager  
Ken Zganjar

**EXECUTIVE DIRECTOR:**

Susan Malmquist

**BOOKKEEPER:**

Stephanie Fleming

## 2013-14

Andi Zimmerman  
Diana Levy  
David Hokeness  
Bryan Sadoff

Matt Joynt  
Robin Schlei

Christian Fite  
Myra George  
Traci Kurtin  
Tracy Lappin  
Eric Lenzen  
Laura Leszczynski  
Eric S. Malicky, M.D.  
Debbie Martin  
Bill Mayer  
Tom Price  
Jason Stamm  
Julie Wojcik

Nancy Anderson  
Sandy Custer  
Kim Ebinger  
Tanja Felton  
Karl Hertz  
Karol Hitt  
Pat Hopfensperger  
Sheri A. Kanyer  
Mary Kellner  
Quinn W. Martin  
Jack Rooney  
Kris Rozran  
Sue Schouten  
Marcia Schwager  
Ken Zganjar

Susan Malmquist

Stephanie Fleming



Mequon – Thiensville  
Education Foundation

If you have any questions or comments regarding  
the Mequon-Thiensville Education Foundation,  
email [info@mtfef.org](mailto:info@mtfef.org) or visit [www.mtfef.org](http://www.mtfef.org).



Mequon — Thiensville  
Education Foundation

P.O. Box 514  
Mequon, WI 53092  
[www.mtef.org](http://www.mtef.org)  
[info@mtef.org](mailto:info@mtef.org)

**OPPORTUNITIES  
TO SUPPORT!**

ANNUAL CAMPAIGN 2014-2015  
TARTAN BASH – JANUARY 24, 2015  
SPRING RAFFLE – APRIL 2015  
5k RUN/WALK – MAY 2015

**LOOK FOR THE ANNUAL CAMPAIGN BROCHURE IN OCTOBER!**

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